

Press Release

Conservatives respond to A J Bell call for changes to ASP tax

21st May 2009

Mark Hoban, Shadow Financial Secretary to the Treasury has responded to Andy Bell's open letter to Alistair Darling and George Osborne calling for a review of the 82% tax on residual ASP funds on death.

Andy Bell, Chief Executive and Actuary at A J Bell says, "The Conservative Party has entered into constructive discussions on this important issue at a senior level and it is clear that the strength of our arguments have been accepted and we will continue to push for change."

END

Please note this document is intended for trade and national press individuals.

Notes for Editors

Pictures available by contacting kirsty.zollinger@ajbell.co.uk.

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A J Bell is the UK's largest privately owned SIPP provider and is continuing to grow rapidly in challenging capital markets. Invesco Perpetual and Midas Capital own 23% and 15% respectively of the share capital, the remainder being owned by Andy Bell and the management team.

Established in 1995, A J Bell specialises in providing administration, trustee and actuarial services for SIPP and SSAS.

A J Bell is now one of the largest SIPP trustee and administrators in the UK with in excess of 32,000* individual SIPPs and assets under administration exceeding £8bn*. It provides third party SIPP administration services for Barclays Stockbrokers, Halifax Share Dealing, Skandia and E*Trade.

Recent research by CoreData Research placed Sippcentre as one of the two most preferred SIPPs.

A J Bell has won an array of prestigious industry awards recognising our reputation for leading products and services. A J Bell products include Sippcentre, Sippdeal, Sippdealxtra, A J Bell Platinum and A J Bell Securities.

*As at 30th September 2008.



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Company	Company Number	VAT Number
A J Bell Holdings Limited	4503206	833 5478 13
A J Bell Management Limited	3948391	759 3531 03
A J Bell Limited	3091664	639 0316 44
A J Bell Securities Limited	2723420	918 4226 21