

Press release

A J Bell offer online seminars on FSA RDR/Platform paper

06/12/2010

A J Bell today announces a series of online seminars that consider what the FSA RDR/Platform paper means for advisers, platform providers, fund groups and consumers.

A J Bell's SippTalk.tv brings together three key industry representatives to provide their views and explore the impact of the changes announced in the platform paper.

Day 1 – 7 December - Andy Bell, Chief Executive of A J Bell

Andy looks at the FSA's RDR Platform consultation paper and provides his views on how it is likely to affect the key stakeholders in this market looking at who may emerge as the winners and losers from the planned changes.

Day 2 – 8 December - Nick Cann, Chief Executive of the Institute of Financial Planning

Nick provides his views on the impact of the consultation paper for financial planning businesses and how advisers will adapt and deal with the changes.

Day 3 – 9 December - Gordon Davidson, Joint Managing Director of Jupiter Unit Trust Managers

Gordon outlines his thoughts on how the paper specifically affects fund management groups. Videos will be available online at Sippcentre.co.uk at 9.15am on the 7, 8 & 9 December.

Billy Mackay, Marketing Director of A J Bell says, "The FSA thematic review identified that platforms administer more than £110 billion in assets and that half of all new retail fund investment business is placed through them. As a result, proposals in the recent consultation paper will have a wide ranging impact for investors, advisers, platforms and fund management groups. Our online seminars look to explore these in three short sessions that can be watched from the comfort of your desk."

END

Please note this document is intended for trade and national press individuals.

Notes for Editors

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A J Bell is continuing to grow rapidly in challenging capital markets. Invesco Perpetual and Midas Capital own 37% and 10% respectively of the share capital, the remainder being owned by Andy Bell and the management team.

Established in 1995, A J Bell specialises in providing administration, trustee and actuarial services for SIPP and SSAS.

A J Bell is now the largest privately owned provider of self administered pensions and institutional stockbroker services in the UK, with in excess of 44,600 individual SIPPs and assets under administration exceeding £12.6bn. It also provides third party SIPP administration services for Barclays Stockbrokers, Halifax Share Dealing, Skandia and TD Waterhouse.

Our customer proposition - Market leading, low cost, transparent, service, value, choice, leading functionality, integrity, award winning.

Our business - Market leaders, growing, innovative, own intellectual property, profitable, stable, we don't provide advice or investment management.

Research by CoreData Research places Sippcentre alongside Standard Life as advisers' two most preferred SIPPs.



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