

Press Release

A J Bell welcome the Conservative focus on retirement issues

10th June 2009

A J Bell, one of the UK's leading SIPP providers, has welcomed Conservative plans to focus on the issues affecting people at retirement, restoring the focus on savings and investment while avoiding the uncertainty and damage caused by unpredictable changes to the tax system.

Billy Mackay, Marketing Director of A J Bell comments, "The Conservatives have publicly accepted the strength of our arguments for changes to the ASP tax rules. Having now received a response from HMRC, the Government appear keen to remain loyal to a policy that is impossible to defend. The case for reviewing the ASP death benefit rules with a reduction in the tax on lump payments from 82% to 55% remains clear."

Mackay continued, "We find ourselves in difficult conditions where it is clear the Government are keen to see people spend their way to an improved economy. Any plans to restore the focus on savings and investment, in a more stable environment, without knee-jerk changes can only be good news."

END

Please note this document is intended for trade and national press individuals.

Notes for Editors

Pictures available by contacting kirsty.zollinger@ajbell.co.uk.

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A J Bell is the UK's largest privately owned SIPP provider and is continuing to grow rapidly in challenging capital markets. Invesco Perpetual and Midas Capital own 23% and 15% respectively of the share capital, the remainder being owned by Andy Bell and the management team.

Established in 1995, A J Bell specialises in providing administration, trustee and actuarial services for SIPP and SSAS.

A J Bell is now one of the largest SIPP trustee and administrators in the UK with in excess of 32,000* individual SIPPs and assets under administration exceeding £8bn*. It provides third party SIPP administration services for Barclays Stockbrokers, Halifax Share Dealing, Skandia and E*Trade.

Recent research by CoreData Research placed Sippcentre as one of the two most preferred SIPPs.

A J Bell has won an array of prestigious industry awards recognising our reputation for leading products and services. A J Bell products include Sippcentre, Sippdeal, Sippdealxtra, A J Bell Platinum and A J Bell Securities.

*As at 30th September 2008.



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The companies listed in the adjacent table are all registered in England and Wales at Trafford House, Chester Road, Manchester M32 0RS.

Company	Company Number	VAT Number
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A J Bell Management Limited	3948391	759 3531 03
A J Bell Limited	3091664	639 0316 44
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