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8 November 2018

AJ Bell Holdings Limited

Financial Conduct Authority Approves Publication of Registration Document

Further to our announcement earlier today, AJ Bell Holdings Limited (the "Company", "AJ Bell" or the "Group"), confirms that the Registration Document relating to the Company has received approval from the UK Financial Conduct Authority and has now been published on the Company's website at https://www.ajbell.co.uk/ipo.

Following approval of the Registration Document, a copy has been submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/NSM

Copies of the Registration Document will also be available from the Company's offices at AJ Bell Holdings Limited, at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE.

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