

SIPP

ISA

Dealing

Junior ISA

National Trust membership offer terms and conditions

1. The “offer” is one Family National Trust Membership
2. To qualify, you must open and fund a SIPP with a minimum of £7,500 within the offer period 23 May – 15 August 2016
3. To claim the offer, after opening and funding a SIPP you must complete the National Trust membership offer form which is available at <https://www.youinvest.co.uk/our-services/special-offers/national-trust>
4. If your claim is valid, we will send the membership within 30 days of the offer period ending
5. The offer is limited and may be withdrawn at any time
6. AJ Bell Youinvest will not be held liable if any unforeseen event means that we are unable to fulfil the offer. In this event, no compensation will be made
7. All our existing product terms and conditions apply in addition to the terms and conditions specific to this offer
8. Employees of AJ Bell Youinvest, its affiliated companies, their advertising agencies, and immediate families of any such employees are not eligible for the offer
9. By participating in the offer all participants agree that AJ Bell Youinvest won't be liable for any costs, expenses, loss or damage sustained or incurred by any participant with regards to the offer
10. You must be an AJ Bell Youinvest customer at the time we dispatch the Membership and must not have submitted an application for the transfer of any AJ Bell Youinvest accounts to another provider
11. This offer is limited to one Membership per customer
12. There is no cash alternative
13. You must be 18 or over and resident in the UK to take part in the offer
14. By participating in the offer, all entrants are deemed to accept these terms and conditions.
15. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at Trafford House, Chester Road, Manchester, M32 0RS. The Promoter may, at its sole discretion, change the period for which the offer will be available and the Promoter reserves the right to alter, amend or withdraw these terms without prior notice. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the scheme.